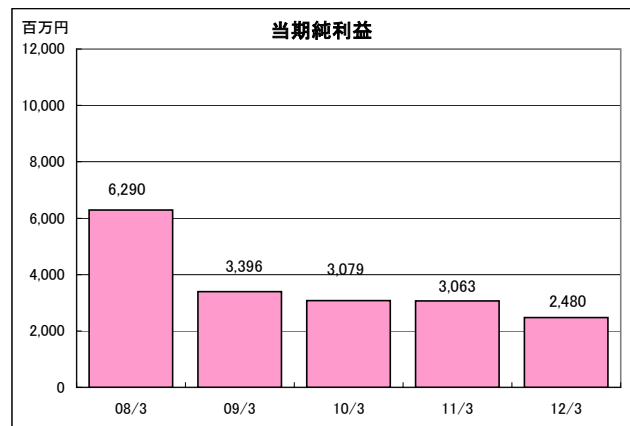
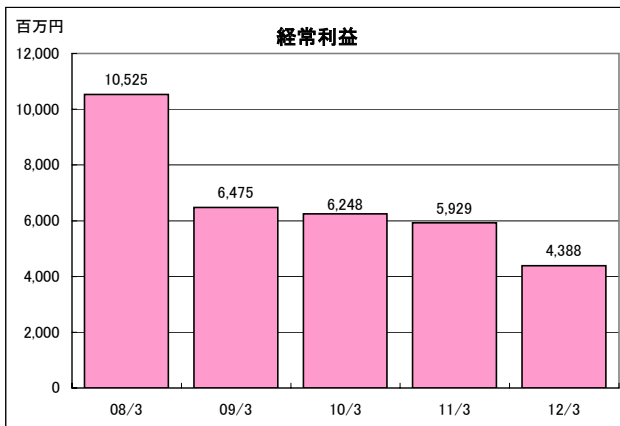
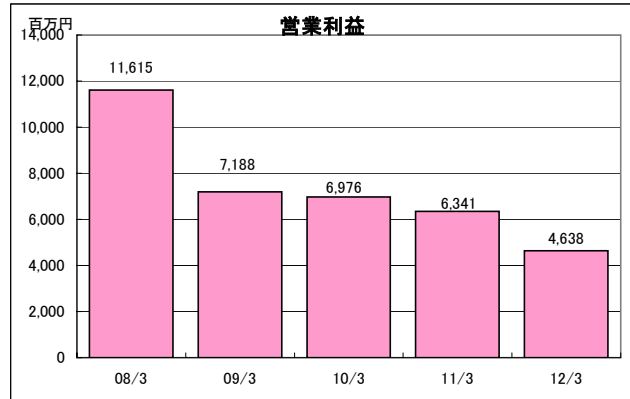
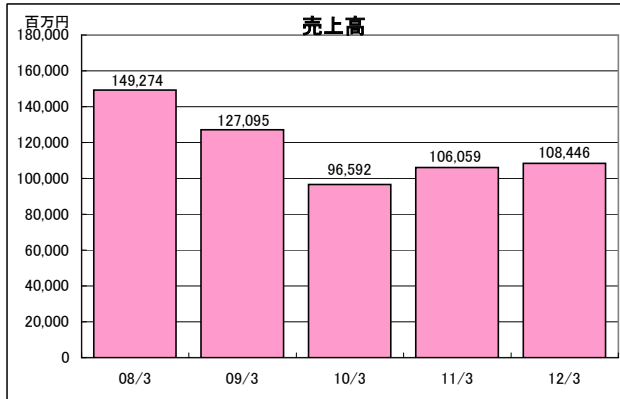


単位：百万円
12/3

	08/3	09/3	10/3	11/3	12/3
売上高	149,274	127,095	96,592	106,059	108,446
前年比	-0.2%	-14.9%	-24.0%	9.8%	2.3%
営業利益	11,615	7,188	6,976	6,341	4,638
前年比	2.4%	-38.1%	-3.0%	-9.1%	-26.0%
経常利益	10,525	6,475	6,248	5,929	4,388
前年比	-1.2%	-38.5%	-3.5%	-5.1%	-26.0%
当期純利益	6,290	3,396	3,079	3,063	2,480
前年比	-36.9%	-46.0%	-9.3%	-0.5%	-19.0%



平成24年3月期 財務データ

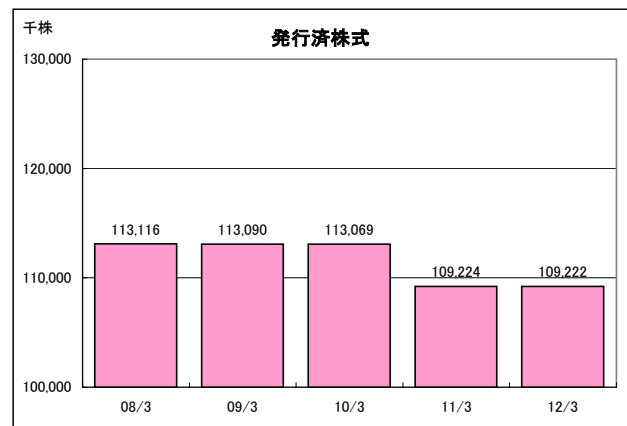
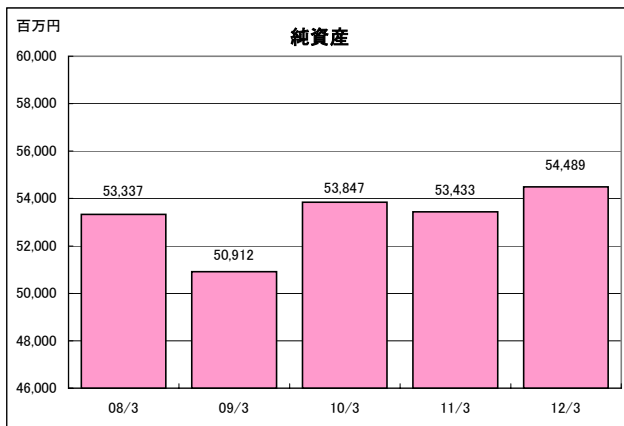
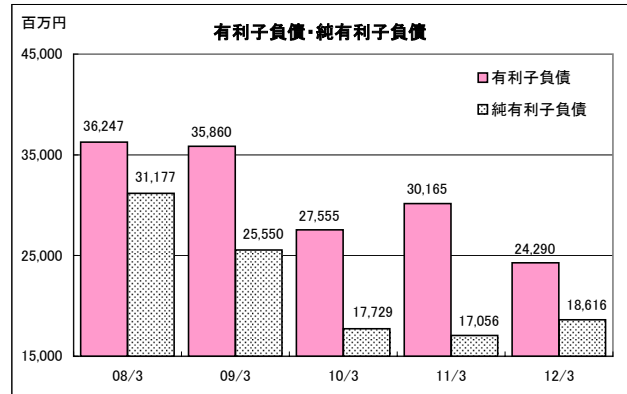
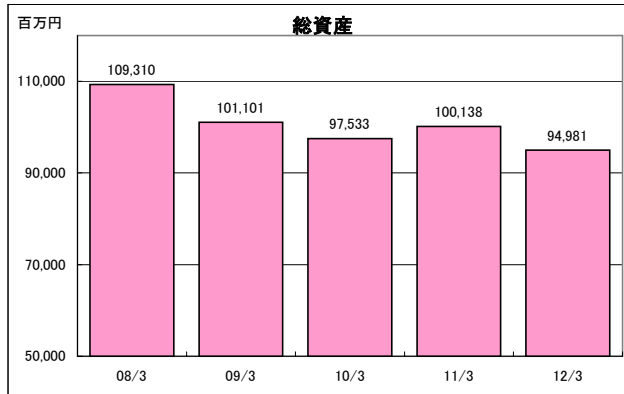
(連結)

単位:百万円
12/3

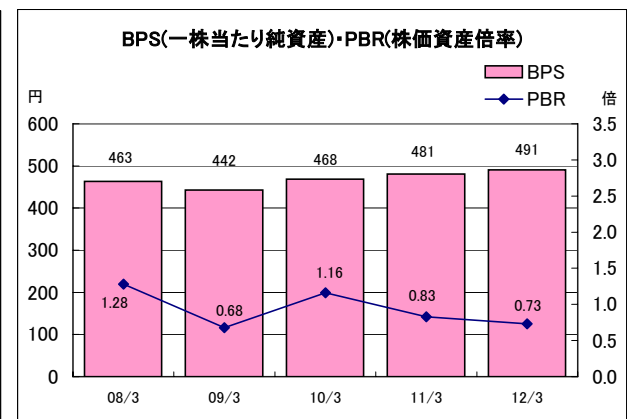
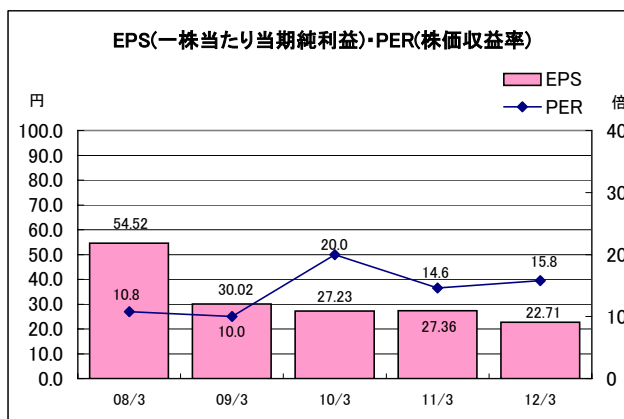
	08/3	09/3	10/3	11/3	12/3
総資産	109,310	101,101	97,533	100,138	94,981
前年比	-4.2%	-7.5%	-3.5%	2.7%	-5.2%
有利子負債	36,247	35,860	27,555	30,165	24,290
純有利子負債	31,177	25,550	17,729	17,056	18,616
純資産	53,337	50,912	53,847	53,433	54,489

発行済株式	113,116	113,090	113,069	109,224	109,222
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千株



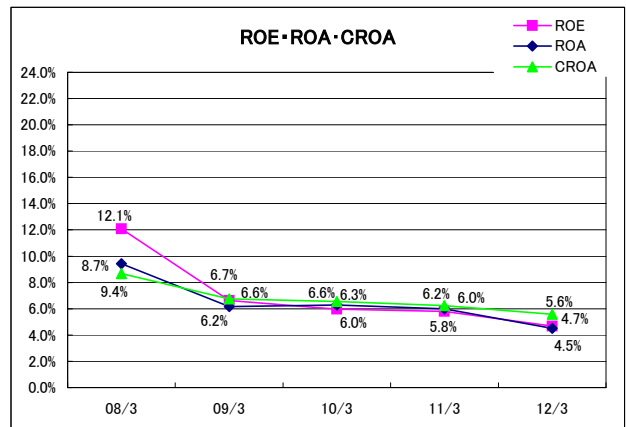
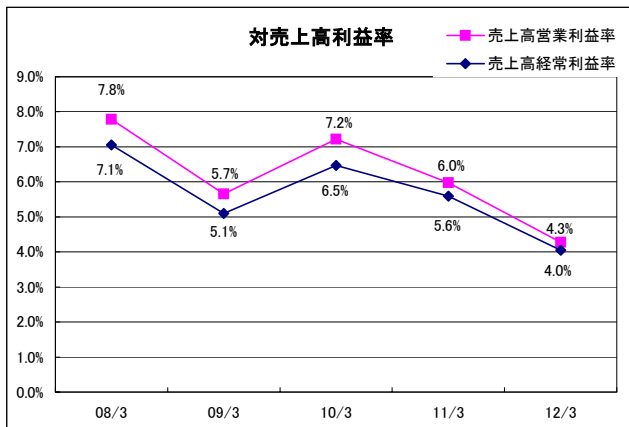
	08/3	09/3	10/3	11/3	12/3
EPS (一株当たり当期純利益) (円)	54.52	30.02	27.23	27.36	22.71
PER (株価収益率) (倍)	10.8	10.0	20.0	14.6	15.8
期末株価	591	299	545	400	360
BPS (一株当たり純資産) (円)	463.16	442.44	468.31	480.88	490.65
PBR (株価純資産倍率) (倍)	1.28	0.68	1.16	0.83	0.73



[収益性]

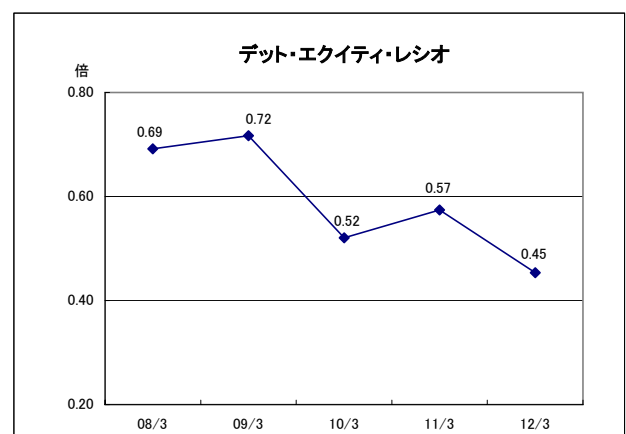
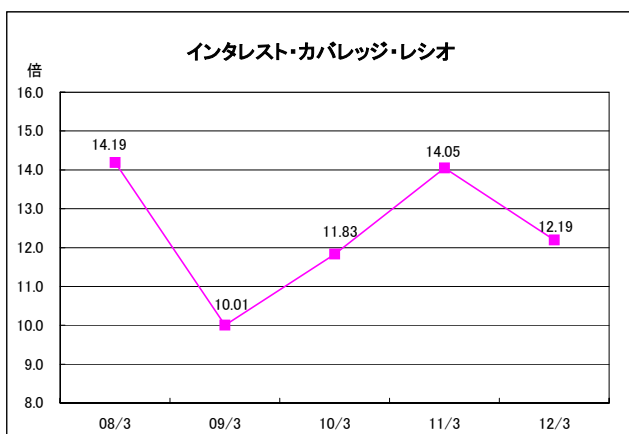
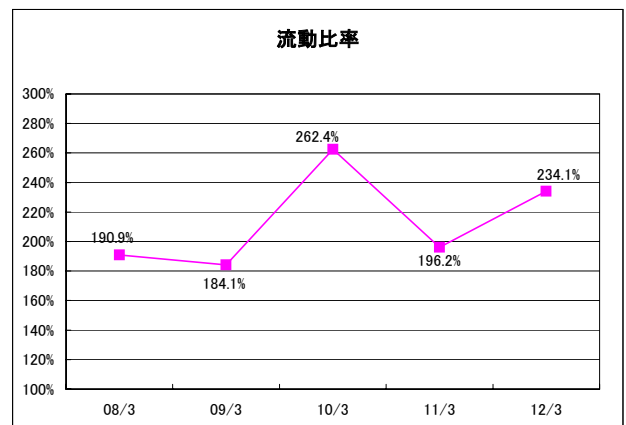
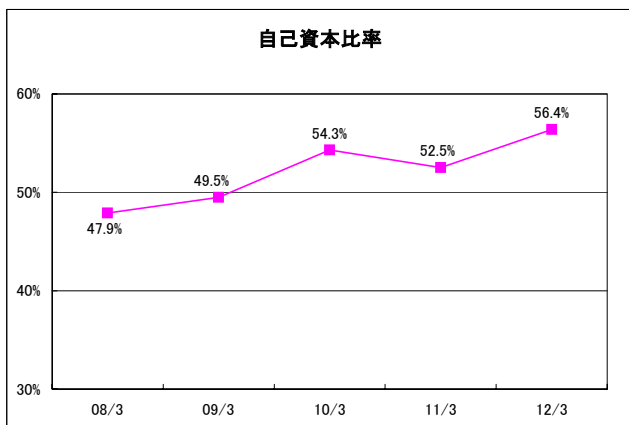
	08/3	09/3	10/3	11/3	12/3
売上高営業利益率	7.8%	5.7%	7.2%	6.0%	4.3%
売上高経常利益率	7.1%	5.1%	6.5%	5.6%	4.0%
ROE (自己資本当期純利益率)	12.1%	6.6%	6.0%	5.8%	4.7%
ROA (総資産経常利益率)	9.4%	6.2%	6.3%	6.0%	4.5%
CROA (キャッシュ・リターン・オン・アセット)	8.7%	6.7%	6.6%	6.2%	5.6%

CROA=(当期純利益+減価償却費)/期首末平均総資産



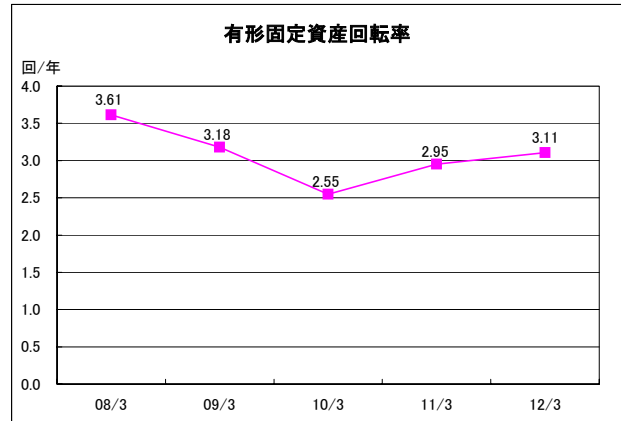
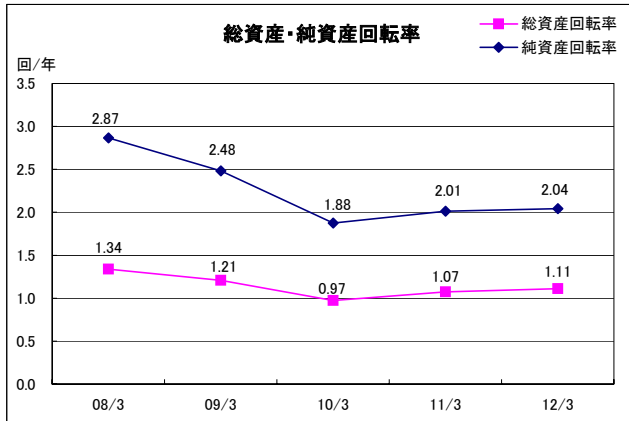
[安全性]

	08/3	09/3	10/3	11/3	12/3
自己資本比率	47.9%	49.5%	54.3%	52.5%	56.4%
流動比率	190.9%	184.1%	262.4%	196.2%	234.1%
インタレスト・カバレッジ・レシオ	14.19	10.01	11.83	14.05	12.19 倍
インタレスト・カバレッジ・レシオ=(営業利益+受取利息及び受取配当金)/支払利息					
デット・エクイティ・レシオ	0.69	0.72	0.52	0.57	0.45 倍



[効 率 性]

	08/3	09/3	10/3	11/3	12/3
総資産回転率	1.34	1.21	0.97	1.07	1.11
純資産回転率	2.87	2.48	1.88	2.01	2.04
有形固定資産回転率	3.61	3.18	2.55	2.95	3.11



[生 産 性]

	08/3	09/3	10/3	11/3	12/3
一人当たり売上高	44,546	37,491	28,510	30,573	29,501
一人当たり経常利益	3,141	1,910	1,844	1,709	1,194
期末従業員数	3,347	3,432	3,344	3,594	3,757

